



April 29, 2026

The Deputy Manager
Department of Corporate Services
BSE Limited
P. J. Towers, Dalal Street, Fort
Mumbai – 400 001

The Company Secretary
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata-700 001

Ref: **Scrip Code BSE – 535730, CSE-10021144**

Sub: **Statement of Deviation or Variation of utilization of Funds for QE March 31, 2026 under Regulation 32 of SEBI LODR Regulations, 2015 (Revised)**

Respected Sir/Madam,

Pursuant to Regulation 32 of the SEBI LODR Regulations and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please note that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Rights Issue of the Company during the 4th Quarter ended 31st March 2026, as disclosed in the object clause of the Prospectus dated April 10, 2024.

*Please take note that, in revised Statement, a new column has been added as **Business Expansion, Working Capital, Business Promotions, etc.** which was earlier clubbed with General Corporate purpose. There is no deviation in the revised or original statement filed with BSE.*

Please find enclosed herewith a statement in this regard.

This is for your information and records please.

Thanking You,

Yours Faithfully,
For **KHOBSURAT LIMITED**

SANJAY MISHRA
DIN: 09048557
MANAGING DIRECTOR

Enclosed: a/a

**STATEMENT OF DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED**

Name of Listed Entity	Khoobsurat Limited
Mode of Raising Fund	Right Issue
Date of Raising Funds	May 21, 2024 to June 13, 2024
Amount Raised	33.74285 Crore
Report Filed for the Quarter Ended	March 31, 2026
Monitoring Agency	Not Any
Monitoring Agency Name, if applicable	Not Any
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Unitholders	Not Applicable
If Yes, Date of Unitholders Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	None
Comments of the Auditors, if any	None

Below are objects for which funds have been raised in the Right Issue and details of deviation, if any, in the following table:

Original Object	Modified Object, if any	Original Allocation (₹ in Lakh)	Modified Allocation, if any (₹ in Lakh)	Funds Utilized (₹ in Lakh)	Amt. of variation/ Variation for the Quarter according to applicable object	Remarks, if any
Purchase of Corporate Offices in Mumbai, Kolkata and Goa	Not Any	350.00	200.00	-	Nil	Not Any
Equity Investment in Salcete Brewing Limited	Not Any	600.00	-	600.00	Nil	Not Any
Purchase of Tradable and Strategic, securities and Stock	Not Any	1,700.00	-	1,700.00	Nil	Not Any
General Corporate Purposes	Not Any	574.29	-	574.29	Nil	Not Any
Business Expansion, Working Capital, Business Promotions, etc.	Not Any	-	200.68	200.68	Nil	Not Any
Right Issue Expenses	Not Any	150.00	99.32	99.32	Nil	Not Any
Total ...		3374.29		3174.29		

For KHOBSURAT LIMITED

SANJAY MISHRA
DIN: 09048557
MANAGING DIRECTOR